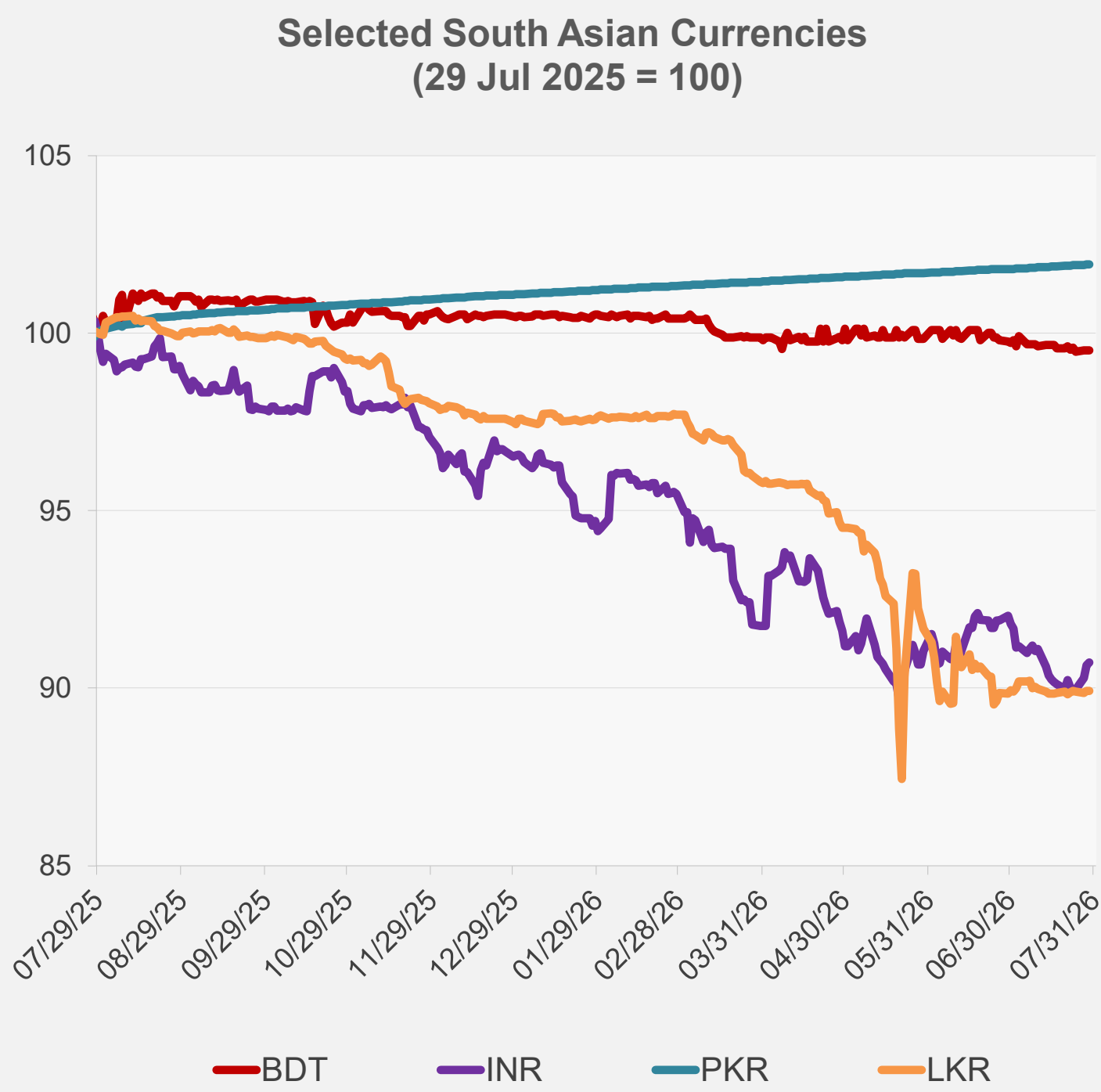
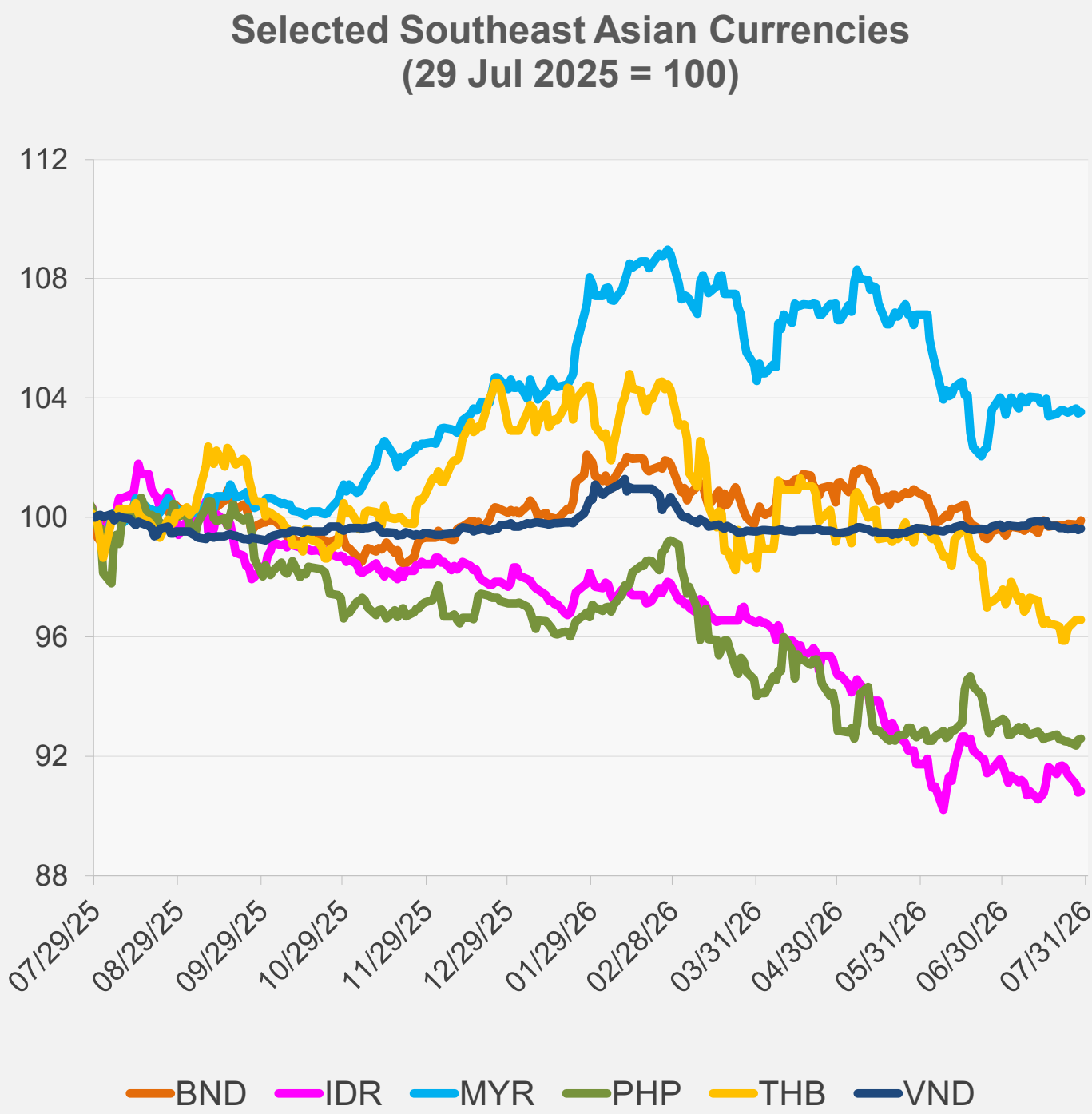
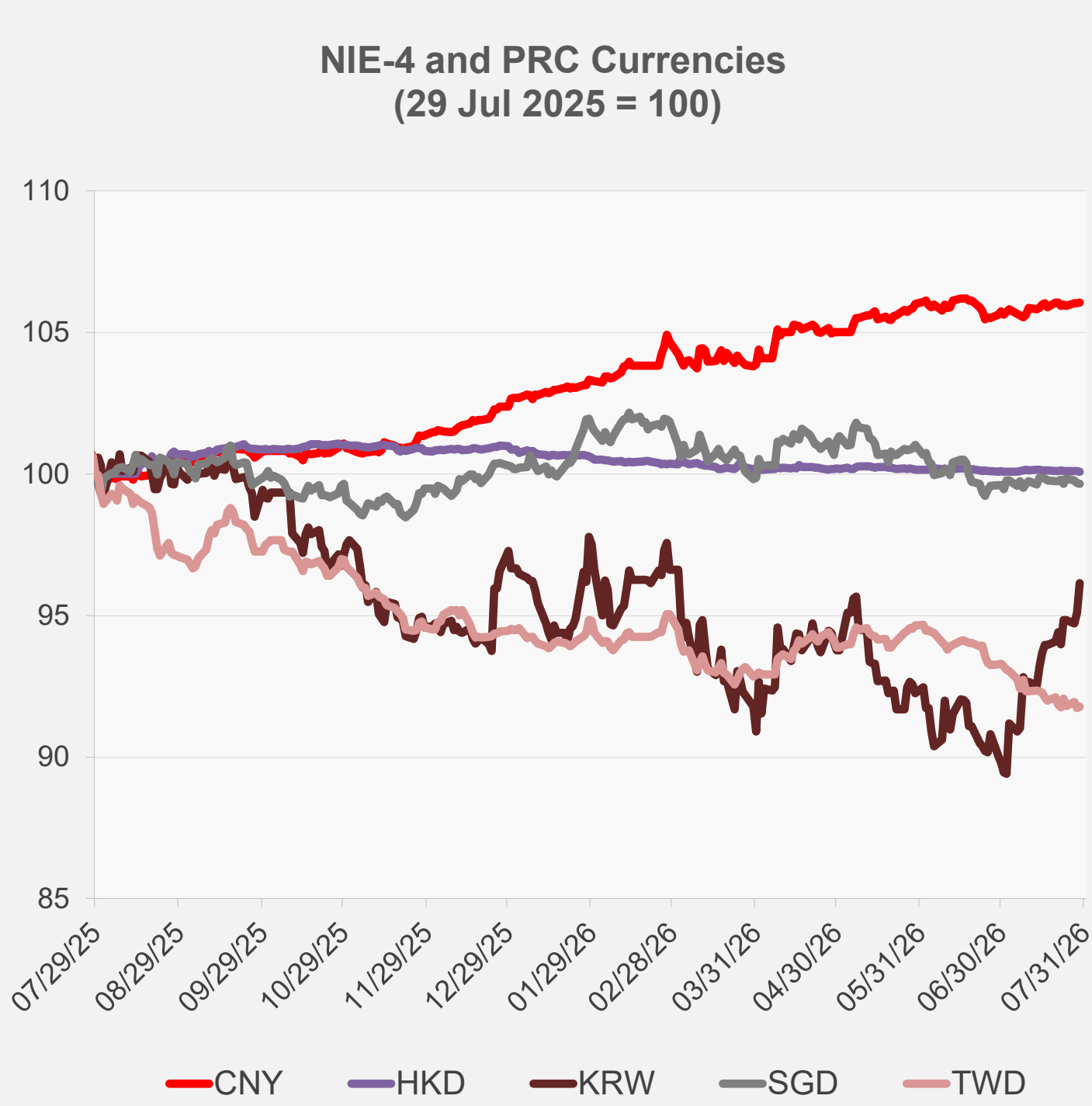
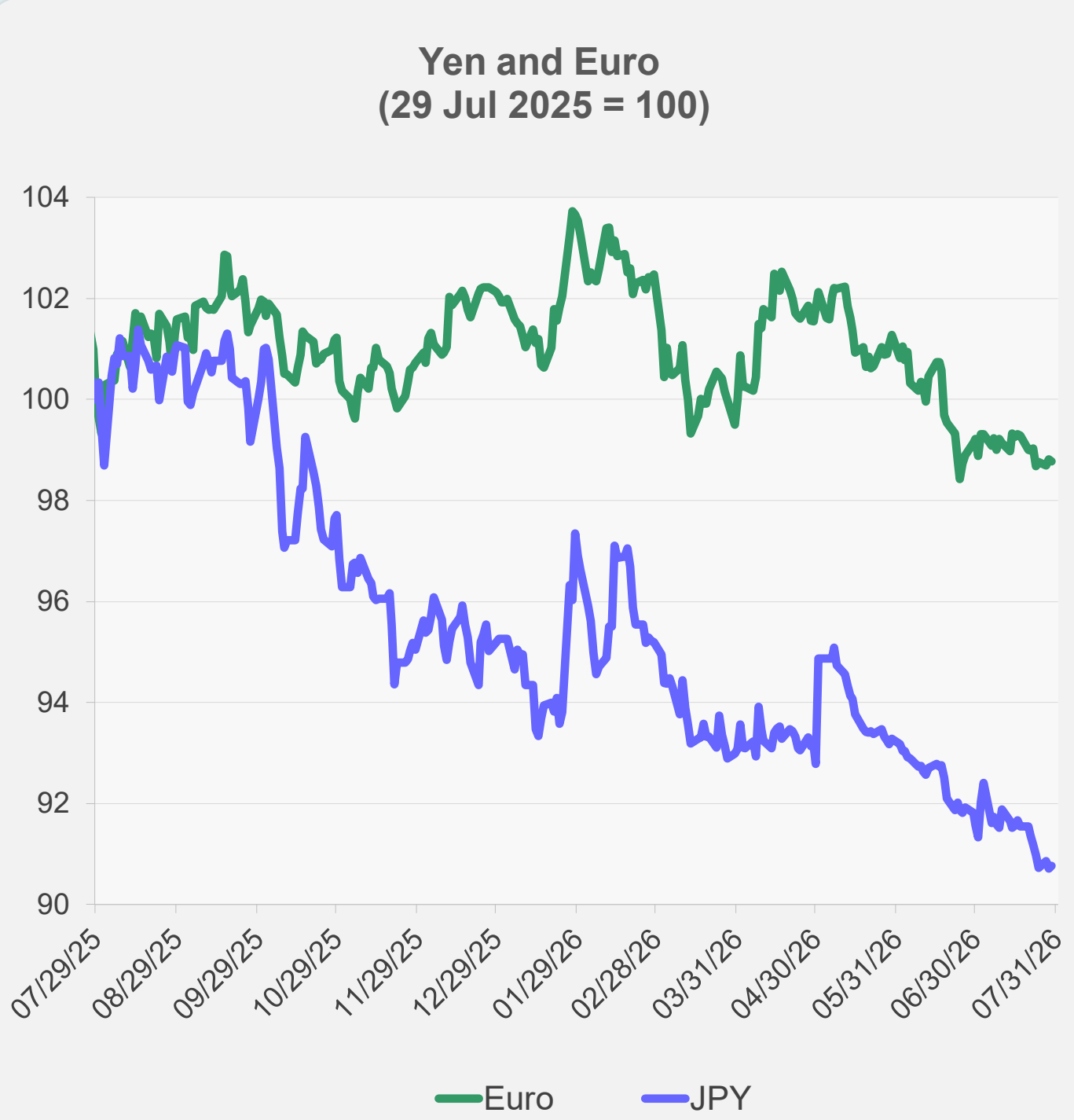
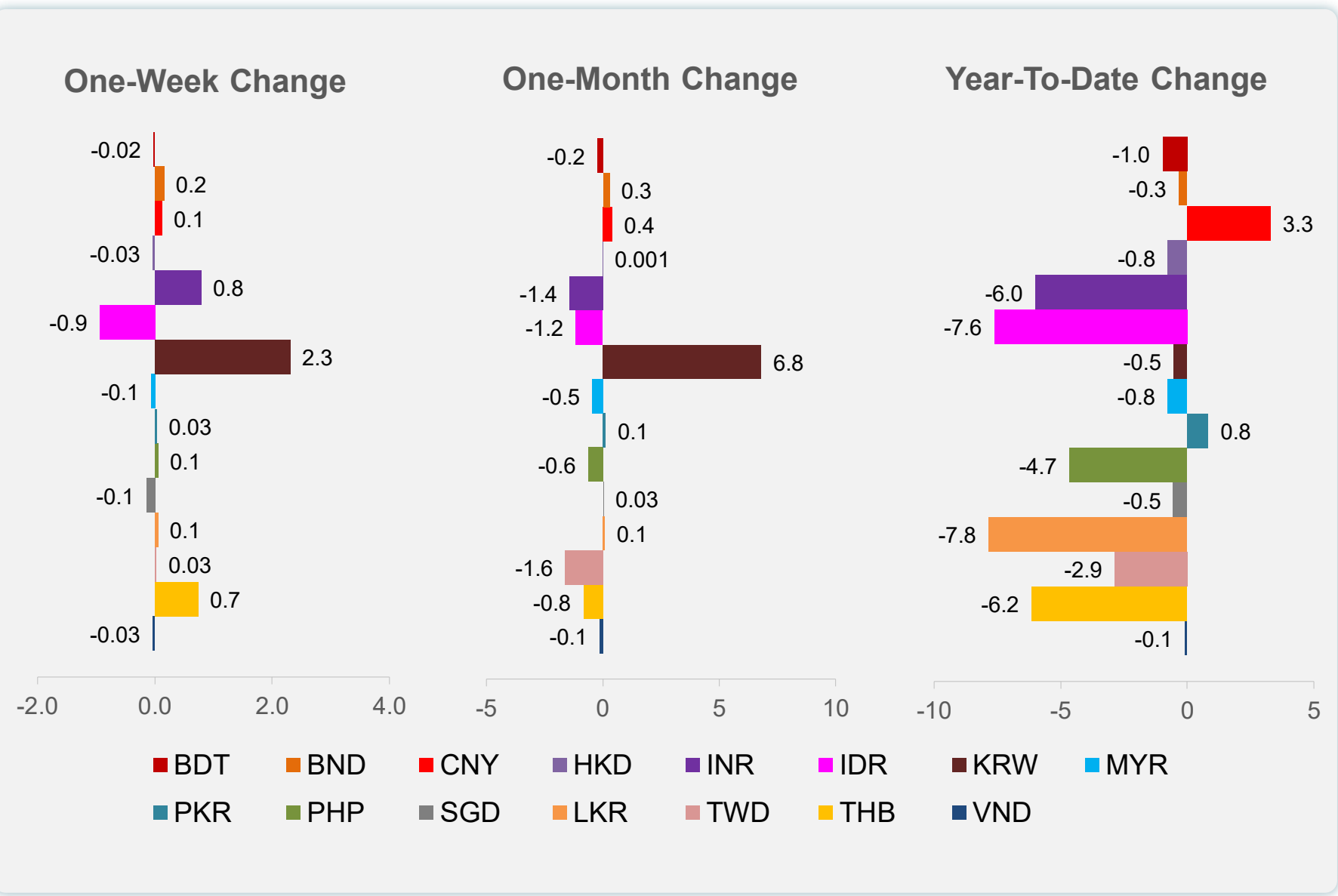


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.04	-3.09
Japanese yen (JPY)	163.69	0.06	-4.71
Bangladeshi taka (BDT)	123.45	0.00	-0.97
Brunei dollar (BND)	1.29	0.21	-0.33
Chinese yuan (CNY)	6.77	0.02	3.29
Hong Kong dollar (HKD)	7.84	-0.02	-0.76
Indian rupee (INR)	95.72	0.08	-5.99
Indonesian rupiah (IDR)	18,050.00	0.06	-7.62
Korean won (KRW)	1,446.70	1.09	-0.53
Malaysian ringgit (MYR)	4.09	0.06	-0.77
Pakistan rupee (PKR)	277.80	0.01	0.83
Philippine peso (PHP)	61.68	0.06	-4.65
Singapore dollar (SGD)	1.29	-0.04	-0.54
Sri Lanka rupee (LKR)	335.95	0.00	-7.84
Taipei,China NT dollar (TWD)	32.37	0.06	-2.87
Thai baht (THB)	33.57	0.00	-6.15
Vietnamese dong (VND)	26,322.50	0.05	-0.09



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



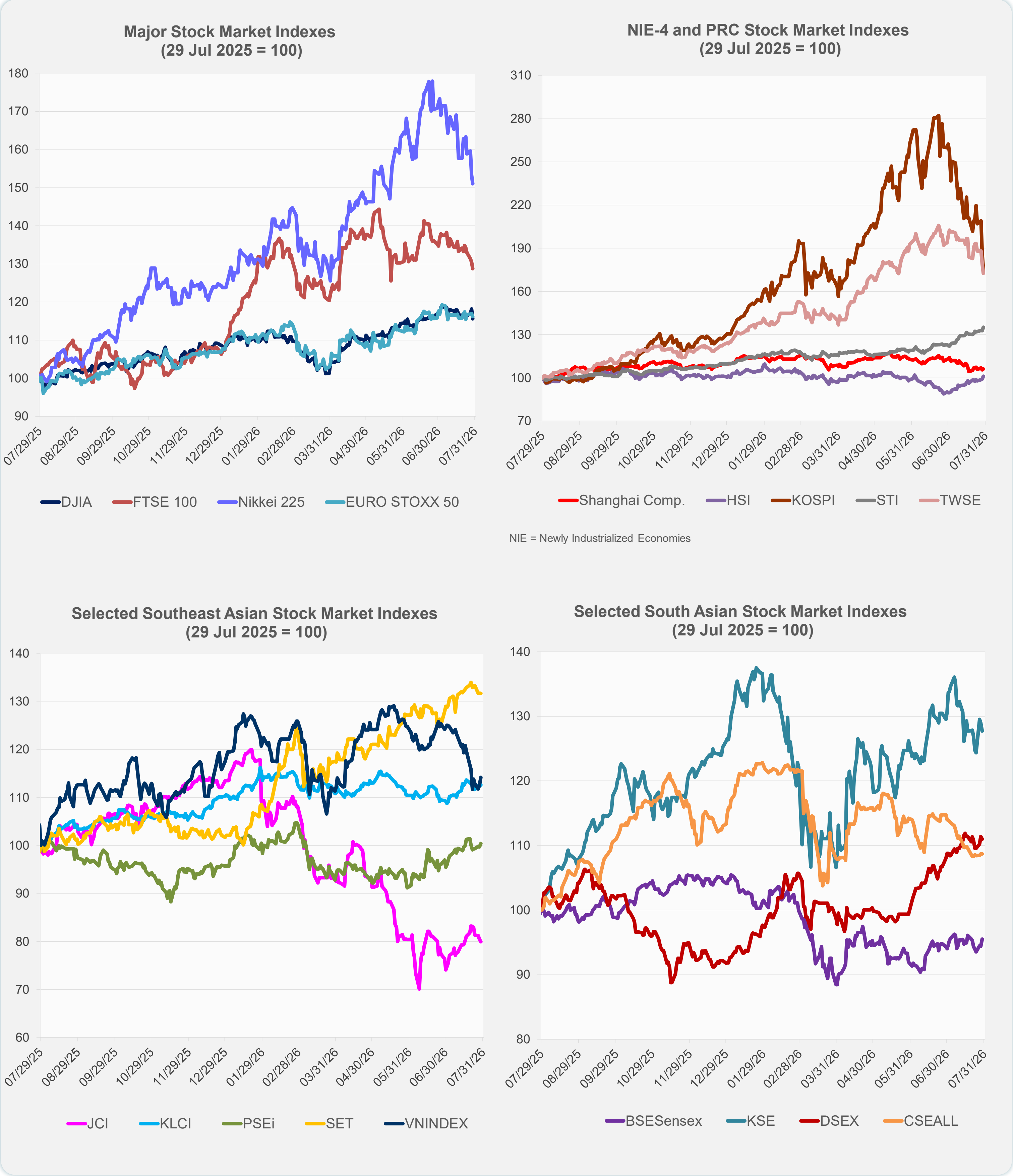
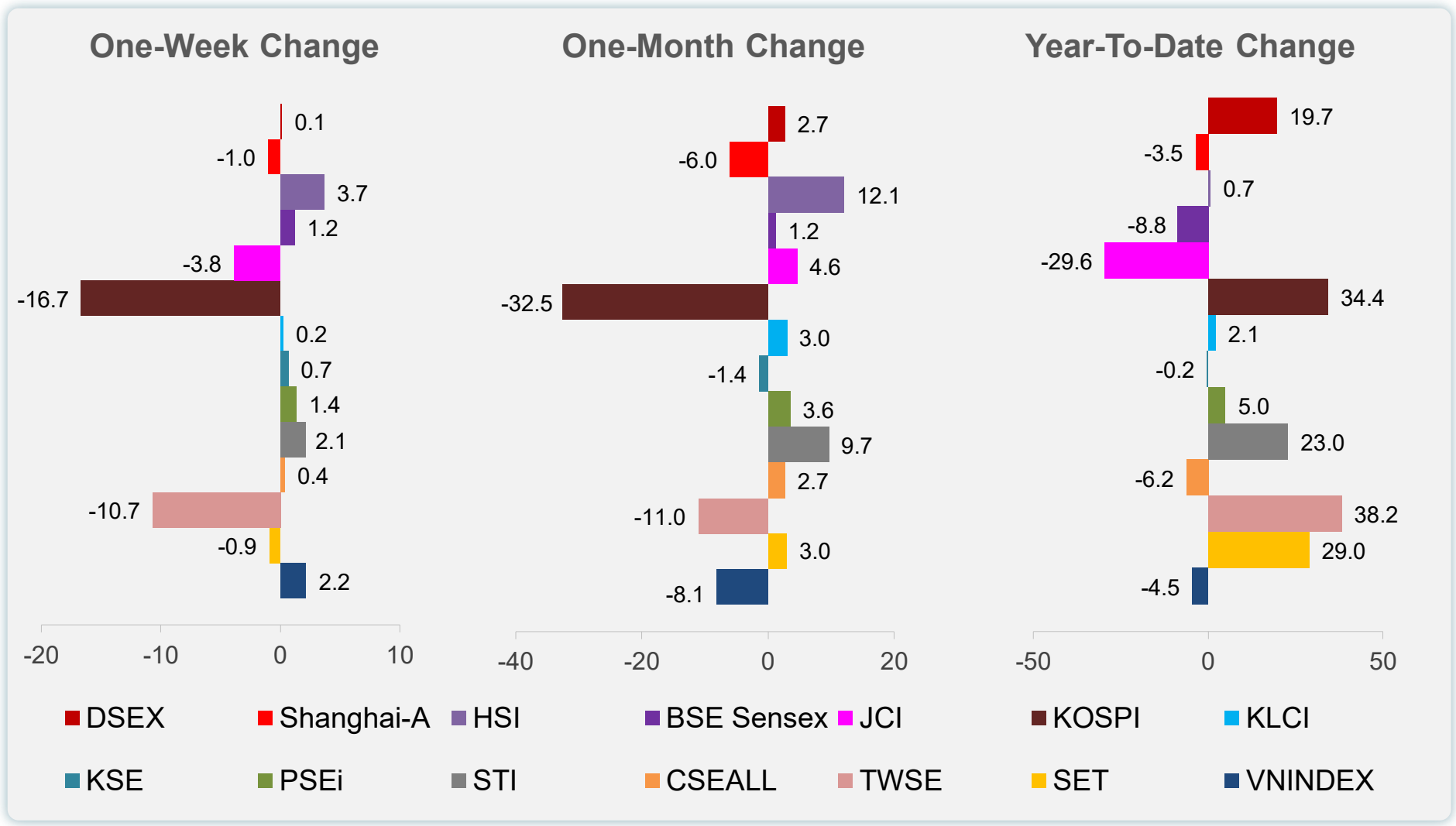
Source: Haver Analytics.

Daily Market Watch

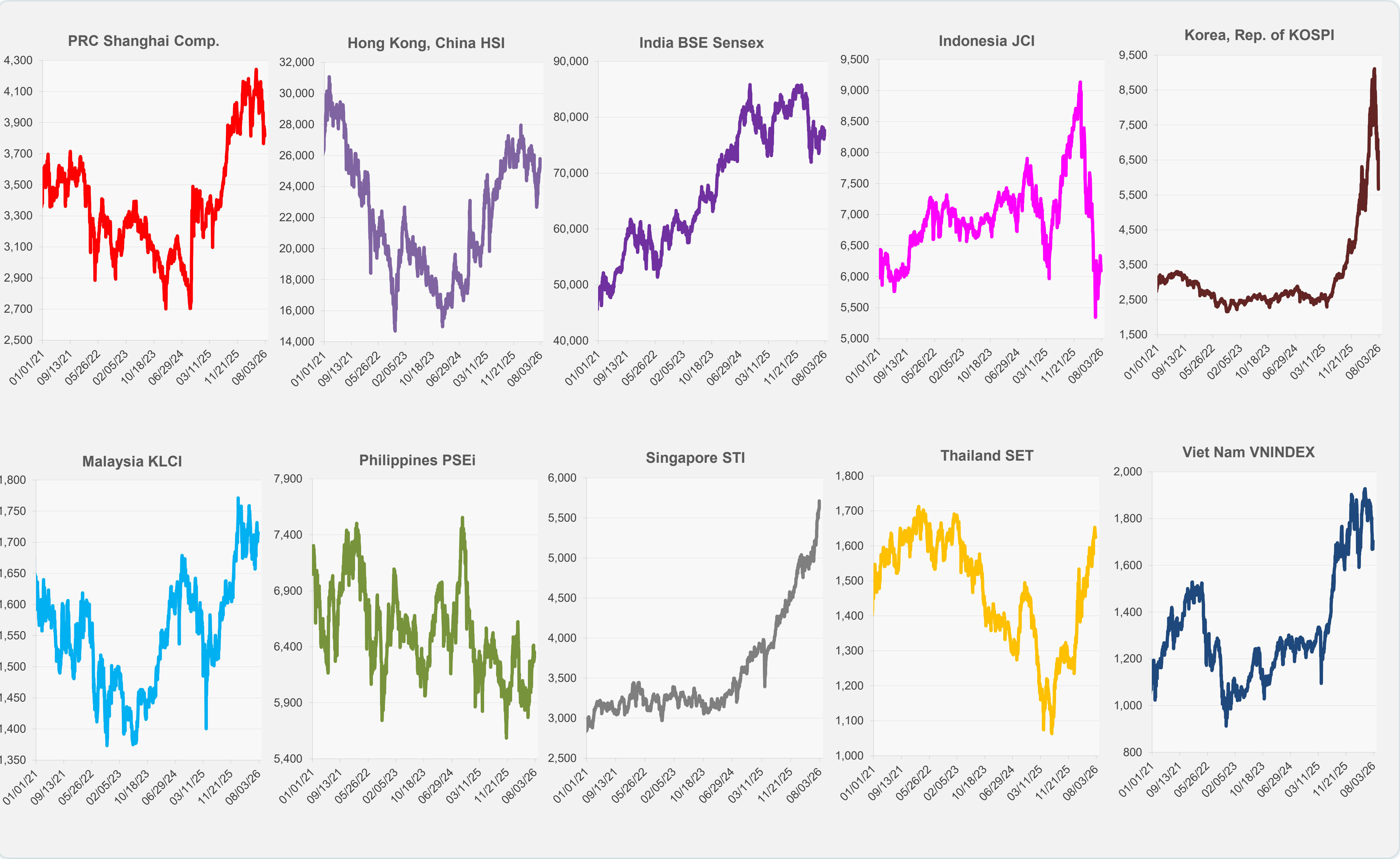
STOCK INDEXES

30 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	51,594.14	-2.19	7.35
US NASDAQ	24,442.94	-1.74	5.17
US S&P 500	7,316.15	-1.52	6.88
UK FTSE 100	13,501.55	-1.36	19.89
EURO STOXX 50	6,248.84	-0.65	7.90
Japan NIKKEI 225	61,434.19	-1.49	22.04
Bangladesh DSEX	5,878.85	-0.36	19.72
PRC Shanghai Comp.	3,828.47	0.40	-3.54
Hong Kong, China HSI	25,807.92	1.96	0.69
India BSE Sensex	77,654.60	1.16	-8.84
Indonesia JCI	6,091.39	-0.64	-29.55
Korea, Rep. of KOSPI	5,663.24	-5.98	34.39
Malaysia KLCI	1,715.56	0.18	2.11
Pakistan KSE 100	176,077.00	-0.96	-0.23
Philippines PSEi	6,353.04	0.78	4.96
Singapore STI	5,713.19	1.73	22.96
Sri Lanka CSEALL	21,229.14	0.00	-6.17
Taipei,China TWSE	40,039.18	-3.76	38.24
Thailand SET	1,624.47	0.00	28.96
Viet Nam VNINDEX	1,704.68	1.43	-4.47



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

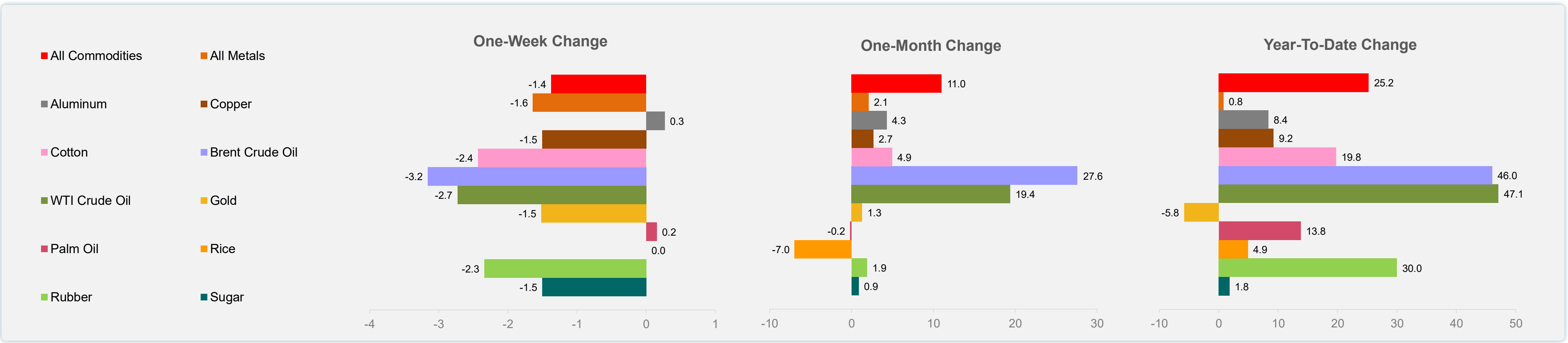
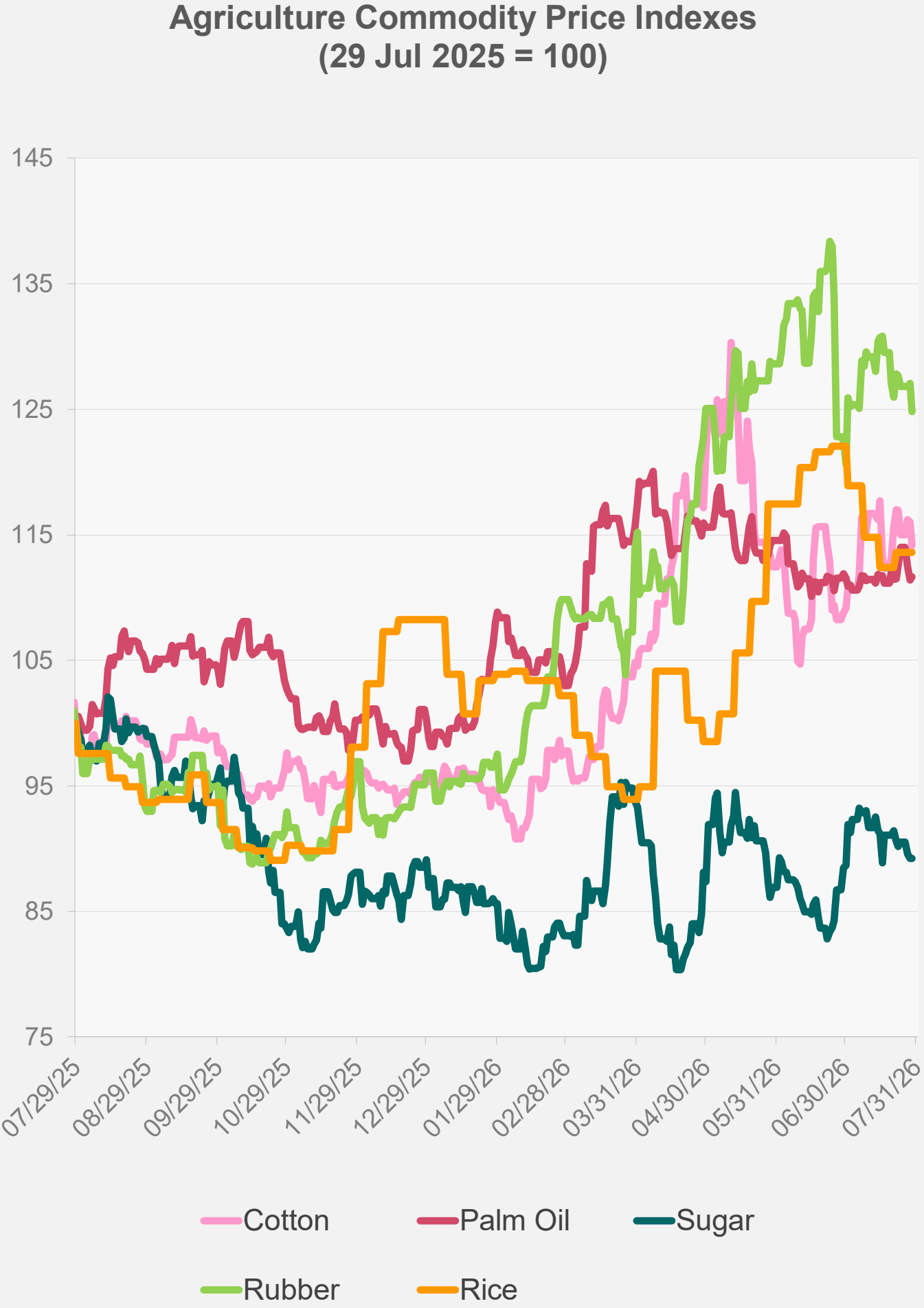
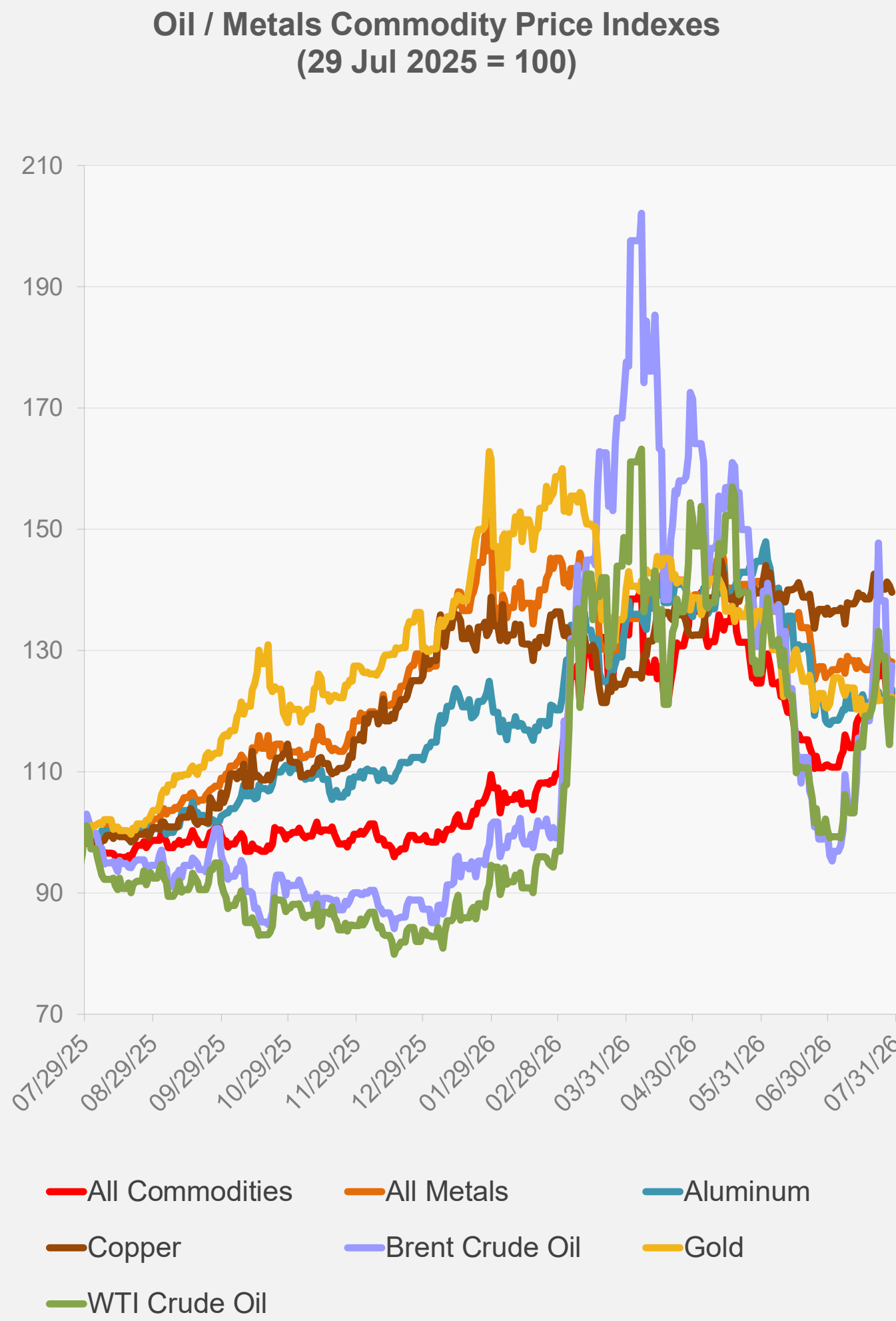
COMMODITY PRICES

30 July 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	687.00	3.02	25.25
S&P All Metals	US\$	447.32	0.22	0.80
Aluminum	US\$/metric ton	3,216.52	1.69	8.37
Copper	US\$/metric ton	13,605.04	-0.80	9.25
Cotton	US cents/lb	74.27	-1.58	19.75
Brent Crude Oil	US\$/barrel	91.19	6.36	46.03
WTI Crude Oil	US\$/barrel	84.46	6.56	47.09
Gold	US\$/troy oz	4,067.56	0.94	-5.83
Palm Oil	US\$/metric tonne	1,102.31	0.25	13.80
Rice ¹	US\$/metric ton	468.00	0.00	4.93
Rubber ²	US\$/kg	279.50	-1.76	30.00
Sugar	US cents/lb	15.06	0.00	1.83

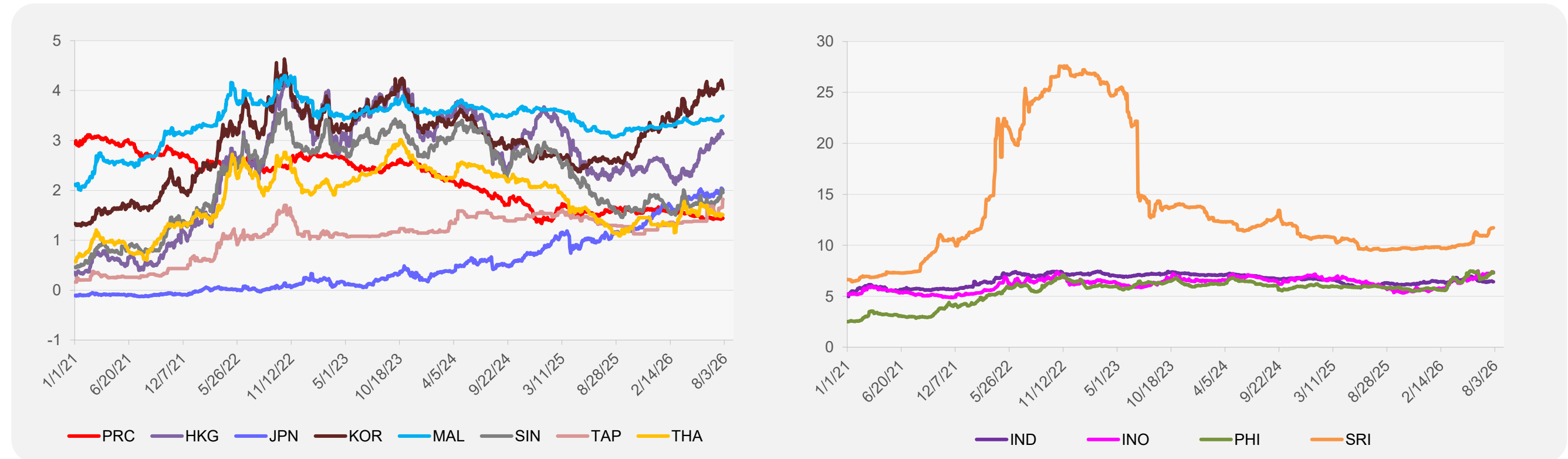
¹ Latest closing price from 22 July 2026.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

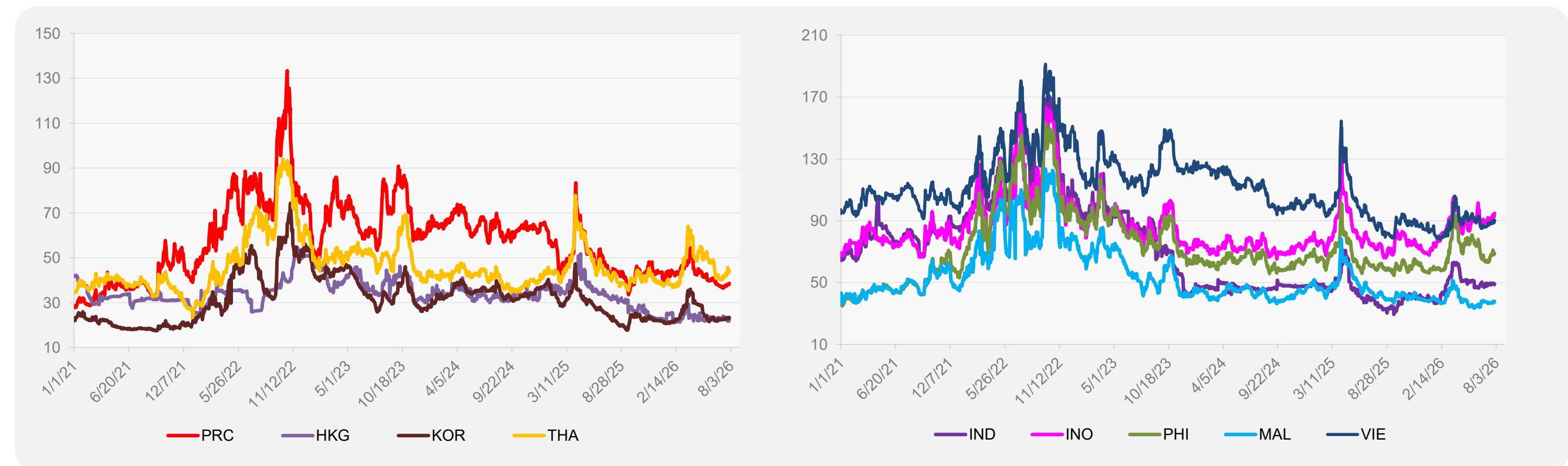


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.